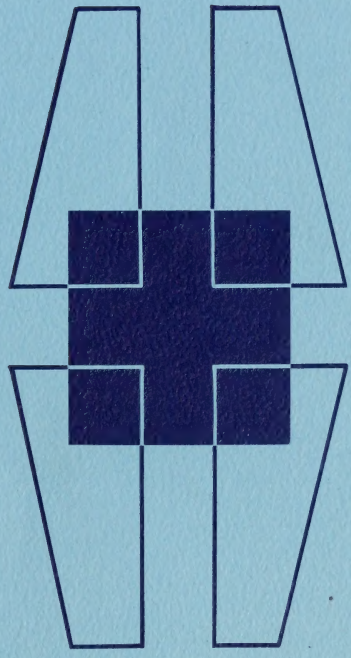


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1975/76

ANNUAL REPORT

GENERAL OBLIGATIONS AND REVENUE
BONDED INDEBTEDNESS

FISCAL YEAR 1976
JULY 1, 1975 - JUNE 30, 1976



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STATE OF ILLINOIS

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OFFICE OF THE COMPTROLLER

STATE OF ILLINOIS

TO THE CITIZENS OF ILLINOIS:

This report presents the status of the general obligation bonded indebtedness of your State and the revenue bonded indebtedness of State agencies as of June 30, 1976.

The information contained in the report was taken from documents required to be filed in my office by State agencies incurring bonded indebtedness.

GENERAL OBLIGATION BONDS

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

General obligation bonds (direct debt) issued by the State of Illinois are redeemed over a period of not more than 25 years. During the life of a bond issue, any unpaid balance represents a future liability which the State must pay from available resources in the General Revenue Fund and the Road Fund.

As of June 30, 1976, the State was authorized to issue \$3.492 billion of general obligation bonds. Of the authorized amount, \$1.655 billion has been issued with an outstanding unpaid debt service cost of \$2.136 billion (\$1.370 billion principal and \$.766 billion interest).

In fiscal year 1976, the State issued \$450 million of general obligation bonds whereas the average amount of bonds issued for the fiscal period 1971 - 75 was \$172 million annually.

The issuance by fiscal year by type of bonds is as follows:

TYPE OF BOND							
June 30	Anti Pollution	Capital Development	Public Welfare	School Construction	Transportation "A" "B"	University Building	Total
(In Millions of Dollars)							
1962	—	—	\$ 50	—	—	\$145	\$ 195
1963	—	—	100	—	—	50	150
1971	\$100	—	—	—	—	—	100
1972	—	—	—	—	\$ 50	\$100	150
1973	—	200	—	—	20	30	250
1974	—	100	—	\$35	75	—	210
1975	50	50	—	30	—	20	150
1976	40	150	—	30	230	—	450
	<u>\$190</u>	<u>\$500</u>	<u>\$150</u>	<u>\$95</u>	<u>\$375</u>	<u>\$150</u>	<u>\$1,655</u>
1977*	—	50	—	—	75	—	125
	—	<u>\$550</u>	—	—	<u>\$450</u>	—	<u>\$1,780</u>

* Additional issue on September 1, 1976.

The available budgetary balance of the General Obligation bond proceeds funds was \$223 million as of June 30, 1976.

The FY1977 appropriations made from the bond proceed funds totaled \$1.460 billion of which \$.240 billion (17%) is for new projects and \$1.166 billion (83%) is for reappropriated projects.

Assuming that the average period of funding for the FY1977 projects will be 3 years (since most projects are in their second year of appropriation), the FY77 projects will require approximately \$400 million of new bond sales annually over the next three years as compared to \$172 million during the period 1971 - 75, i.e., \$1.406 (FY77 appropriations) - \$.223 (available cash) : 3 (average period).

As stated previously, the State pays (debt service cost) for the projects constructed with bond issue proceeds over a period of not more than 25 years from its general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund.

The State is committed to repay a portion of the \$2.136 billion each year until FY2001 in the following amounts:

STATE OF ILLINOIS
Schedule of General Obligation Debt Retirement
as of June 30, 1976
(in Thousands of Dollars)

FY	General Revenue Fund		Road Fund		Total
	Principal	Interest	Principal	Interest	
1977	\$ 54,700	\$ 49,853	\$ 13,000	\$ 20,024	\$ 137,577
1978	54,700	47,030	13,000	19,218	133,948
1979	48,700	44,405	19,000	18,267	130,372
1980	54,700	41,815	13,000	17,311	126,826
1981	54,700	39,090	13,000	16,493	123,283
1982	48,700	36,535	19,000	15,537	119,772
1983	54,700	33,967	13,000	14,584	116,251
1984	54,700	31,256	13,000	13,766	112,722
1985	48,700	28,727	19,000	12,810	109,237
1986	54,700	26,231	13,000	11,872	105,803
1987	54,700	23,605	13,000	11,081	102,386
1988	40,900	21,179	19,000	10,151	91,230
1989	40,900	18,999	13,000	9,244	82,143
1990	40,900	16,884	13,000	8,517	79,301
1991	34,900	14,902	19,000	7,643	76,445
1992	40,900	12,917	13,000	6,766	73,583
1993	40,900	10,766	13,000	6,032	70,698
1994	34,900	8,760	19,000	5,152	67,812
1995	40,900	6,888	13,000	4,269	65,057
1996	33,400	4,933	13,000	3,529	54,862
1997	27,400	3,429	15,000	2,756	48,585
1998	23,400	2,266	13,000	1,983	40,649
1999	14,200	1,340	12,200	1,339	29,079
2000	8,800	754	9,200	753	19,507
2001	8,800	338	9,200	315	18,653
	<u>\$1,014,900</u>	<u>\$526,869</u>	<u>\$354,600</u>	<u>\$239,412</u>	<u>\$2,135,781</u>

(The above amounts do not include the September 1, 1976 issue of \$125 million.)

The cost each Illinois citizen would have to bear if the State would repay its outstanding general obligations bonds has increased, during the period 1970 to 1976, as follows:

General Obligation Outstanding As of June 30				
Year	PRINCIPAL		PRINCIPAL AND INTEREST	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 240,600,000	\$ 21.65	\$ 306,097,500	\$ 27.54
71	326,800,000	29.40	449,391,500	40.43
72	459,000,000	41.30	656,628,730	59.08
73	658,200,000	59.22	1,017,087,250	91.51
74	861,400,000	77.51	1,304,009,950	117.33
75	969,200,000	87.21	1,454,032,700	130.83
76	1,369,500,000	123.22	2,135,781,450	192.17

(a) Based on 11,113,976 population - U.S. Bureau of Census - 1970 census

REVENUE BONDS

Section 9 of Article 9 also provides that State agencies may issue bonds (revenue bonds) which are not "faith and credit" debt. Instead, most revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Prior to the Constitution of 1970, the State was not authorized to issue general obligation bonds without specific voter referendum, so the Illinois Building Authority and the Illinois Armory Board were created to issue "revenue bonds" for State capital construction. The source of the revenues to repay these revenue bond issues is from annual appropriations made primarily from the General Revenue Fund. Thus, these revenue bonds are considered "indirect debt" of the State.

The per capita debt of the State during the period 1970 to 1976, when including these outstanding Revenue Bonds with the State's General Obligation Bonds, is as follows:

Direct and Indirect Debt Outstanding As of June 30				
Year	PRINCIPAL		PRINCIPAL AND INTEREST	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 547,065,000	\$ 49.22	\$ 763,245,230	\$ 68.67
71	776,643,000	69.88	1,134,064,306	102.04
72	936,249,000	84.24	1,386,112,611	124.72
73	1,144,328,000	102.96	1,703,820,036	153.30

Direct and Indirect Debt Outstanding
As of June 30

Year	PRINCIPAL		PRINCIPAL AND INTEREST	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
74	1,301,469,000	117.10	1,948,246,134	175.30
75	1,389,132,000	124.99	2,055,715,684	184.97
76	1,768,345,000	159.11	2,695,034,436	242.49

(a) Based on 11,113,976 population - U.S. Bureau of Census - 1970 census.

Some revenue bonds imply that the State is "morally obligated" to meet the debt service requirements if those revenues should prove insufficient or where the State contracts with the several metropolitan exposition and auditorium authorities to provide financial assistance. The "moral obligation" is derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the use to which the funds are put.

For example, the Illinois Housing Development Authority can have up to \$500 million of outstanding debt at any one time; but, in the event the Authority determines that monies will not be available for payment of principal and interest, the Governor is to include the amount in the State budget for payment from the general resources of the State.

The other State moral obligation debt is in the capital construction of student housing, living and union buildings financed through the State Universities and the various metropolitan exposition authorities. The resources used to pay the annual debt services of these issues are annual State tax-financed appropriations or from a redirection in the revenues the Universities pay over to the State Treasury from student housing and/or tuition receipts for annual operating needs (thus, increasing the tax-financed appropriations).

The remaining State agencies' Revenue Bond issues appear as true Revenue Bond issues pledging only the revenues derived from the facilities constructed and issued without any commitment on the State.

To recap the June 30, 1976 outstanding amount, the three classes of Revenue Bonds discussed above are illustrated as follows:

Outstanding Revenue Bonds As of June 30, 1976			
	State Indirect Debt	State Moral Obligation	State Not Committed
	(In Thousands of Dollars)		
State Appropriations for Annual Rentals	\$398,845	\$ -	\$ -
State Appropriations for Share of Debt Services	-	14,938	-
State University Debt	-	303,020	-
Illinois Housing Development Authority	-	244,735	-
State Not Committed	-	-	885,482
	<u>\$398,845</u>	<u>\$562,693</u>	<u>\$885,482</u>
Comparative Totals as of 6/30/75	<u>\$419,932</u>	<u>\$491,414</u>	<u>\$598,218</u>

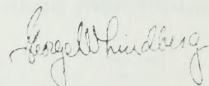
The outstanding interest cost associated with the above \$1.847 billion of principal outstanding as of June 30, is \$1.500 billion (excluding the Illinois State Toll Highway Authority's future interest cost which is indeterminable, i.e., the amount of outstanding debt redeemed annually is based on each year's earnings).

CONCLUSION

In summary, the total outstanding debt service costs as of June 30, 1976 on bonded indebtedness of the State and all State agencies are approximately \$5.483 billion (i.e., \$3.217 billion principal and \$2.266 billion of interest, excluding the interest on the Illinois State Toll Highway Authority's outstanding bonds). The State is committed "directly" or "indirectly" to repay \$2.695 billion and morally obligated to repay \$1.165 billion of principal and interest.

While this report is at a summary level, the documents from which the information was taken and additional detail information, such as maturity schedules, is available for inspection to those individuals who have an interest in more detailed information.

Sincerely,



George W. Lindberg
Comptroller

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STATE OF ILLINOIS
RECAP OF GENERAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 1976

EXHIBIT I

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (1)
Anti-Pollution Bonds	\$ 750,000,000	\$ 560,000,000	\$ 190,000,000	\$ 167,510,000
Capital Development Bonds (2)	752,200,000	252,200,000	500,000,000	465,500,000
Public Welfare Bonds	150,000,000	—	150,000,000	70,000,000
School Construction Bonds (4)	400,000,000	305,000,000	95,000,000	90,700,000
Transportation Bonds - Series "A" (3)	800,000,000	425,000,000	375,000,000	354,600,000
Series "B"	375,000,000	225,000,000	150,000,000	133,400,000
University Building Bonds	195,000,000	—	195,000,000	87,800,000
Illinois Coal Development Bonds	70,000,000	70,000,000	—	—
The following general obligation bonds have matured in prior years and represent bonds not presented for payment:				
Soldiers' Compensation Bonds	—	—	—	1,000
Service Recognition Bonds	—	—	—	21,000
	<u>\$ 3,492,000,000</u>	<u>\$ 1,837,200,000</u>	<u>\$ 1,655,000,000</u>	<u>\$ 1,369,532,000</u>

(1) The "Outstanding" amounts include matured bonds which have not been presented for payment.

(2) The State issued an additional \$50,000,000 of Capital Development Bonds - Series C-1976, dated September 1, 1976. See Footnote 3 to Exhibit II which discloses supplementary data due to this issue.

(3) The State issued an additional \$75,000,000, of Transportation Bonds Series "A", dated September 1, 1976, resulting in "Authorized But Unissued" of \$350,000,000 and "Issued" of \$450,000,000.

(4) The "Authorized" amount of School Construction Bonds was increased subsequent to the date of this report to \$420,000,000 (effective September 13, 1976). See Footnote 4 to Exhibit II which discloses the effect of this increase.

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 1976
(In Thousands \$)

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1) and (3)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
ANTI-POLLUTION BONDS — Authorized per Chapter 127 §451, et seq; for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities . . .		\$ 750,000		\$ 190,000		\$ 560,000
CAPITAL DEVELOPMENT BONDS — Author- ized per Chapter 127 §751 et seq; see NOTE 2 for an explanation of the uses of these bond issues.						
The total authorized amount is to be used in the following specific manner:						
For Educational Purposes by State Univer- sities and Colleges, the Junior College Board, and the School Building Commission.	\$482,500.0		\$311,400.0		\$171,100.0	
For Correctional Purposes at State Prisons and Correctional Centers	11,000.0		10,000.0		1,000.0	
For Open Spaces, Recreational and Conservation Purposes and Protection of Land	103,000.0		70,600.0		32,400.0	
For Child Care facilities, Mental and Public Health facilities	77,580.3		76,500.0		1,080.3	
For use by the State, its Departments, Authorities, Public Corporations, Com- missions and Agencies	120,500.0		15,500.0		105,000.0	
For Regional Port Districts	6,000.0		2,000.0		4,000.0	
For Water Resource Management Projects.	12,500.0		12,000.0		500.0	
For Educational Purposes by Non- Profit, Non-Public Health Service Educa- tional Institutions.	10,000.0		2,000.0		8,000.0	
	\$823,080.3		\$500,000		\$323,080.3	
Amount Statutory Authorization by "Purpose" amount exceeds "Total" Statutory Authorization	(70,880.3)	752,200	—	500,000	(70,880.3)	252,200

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 1976
(In Thousands \$)

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1) and (3)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
PUBLIC WELFARE BONDS — Authorized per Chapter 127 §314, et seq; for the purpose of providing funds in order to relieve overcrowded conditions by making permanent improvements at mental health and other public welfare institutions owned by the State		150,000		150,000		—
SCHOOL CONSTRUCTION BONDS — Authorized per Chapter 122 §1201, et seq; see NOTE 2 for an explanation of the uses of these bond issues						
The total authorized amount is to be used in the following specific manner:						
For grants to school districts for new construction of education facilities	\$ 300,000		\$ 39,000		\$ 261,000	
For grants to school districts for debt service on facilities constructed for educational purposes	100,000	400,000 (4)	56,000	95,000	44,000	305,000

TRANSPORTATION BONDS — Authorized per Chapter 127 § 701, et seq; for the acquisition, construction, reconstruction, extension and improvement of transportation facilities and equipment and for the acquisition of real property. The total authorized amount is to be used in the following specific manner:

SERIES A - Highway acquisition, construction, reconstruction, extension, and improvements	\$ 800,000	\$ 375,000	\$ 425,000
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Series B - For mass transportation purposes of which \$75,000,000 is to be used as determined by the Regional Transit Authority 275,000
 For aviation purposes. 100,000

1,175,000
 100,000
 50,000
 175,000
 50,000
 525,000
 650,000

UNIVERSITY BUILDING BONDS -
 Authorized per Chapter 127 § 307, et seq; for the purpose of making permanent improvements at educational institutions owned by the State 195,000

195,000

ILLINOIS COAL DEVELOPMENT BONDS -
 Authorized per Chapter 93 § 401, et seq; for the acquisition, development, construction, reconstruction, improvements, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment, and land for the purposes of capital development of coal resources 70,000

70,000
 3,492,200
 1,655,000
 70,000
 1,837,200

TOTALS

NOTES TO EXHIBIT II
 June 30, 1976

- (1) See Exhibit III for schedules summarizing the status of each bond series issued to date.
- (2) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bonds are for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of Capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property, and for the acquisition, protection and development of natural resources, open spaces, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bonds are for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of Capital facilities consisting of buildings, structures durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969 but prior to July 1, 1972.

STATE OF ILLINOIS
NOTES TO EXHIBIT II
June 30, 1976

- (3) Supplementary information reflecting the issue of September 1, 1976
(Series 1976-C):

AUTHORIZATION

AUTHORIZED PURPOSES	6-30-76 (Exhibit II, Pg. 1)	AS OF SEPTEMBER 30, 1976		AUTHORIZED BUT UNISSUED
		ISSUED (Exhibit II, Pg. 1)	ISSUE September 1, 1976 (In Thousands of Dollars)	
For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission	\$482,500.0	\$311,400.0	\$20,000.0	\$151,100.0
For Correctional Purposes at State Prisons and Correctional Centers	11,000.0	10,000.0	—	1,000.0
For Open Spaces, Recreational and Conservation Purposes and Protection of Land	103,000.0	70,600.0	10,000.0	22,400.0
For Child Care facilities, Mental and Public Health facilities	77,580.3	76,500.0	—	1,080.3
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies	120,500.0	15,500.0	14,000.0	91,000.0
For Regional Port Districts	6,000.0	2,000.0	—	4,000.0
For Water Resource Management Projects	12,500.0	12,000.0	—	500.0
For Educational Purposes by Non-Profit, Non-Public Health Service Educational Institutions	10,000.0	2,000.0	6,000.0	2,000.0
	\$823,080.3	\$500,000.0	\$500,000.0	\$273,080.3
Amount Statutory Authorization by "Purpose" Exceeds "Total" Statutory Authorization	(70,880.3)			(70,880.3)
Total Authorized	\$752,200.0			\$500,000.0

- (4) Supplementary information reflecting the changes per Public Act 79-1480, approved September 13, 1976, applicable to the School Construction Bond Act:

STATUTORY AUTHORIZATION AS ALLOTTED PER STATUTE

AUTHORIZED PURPOSES	6-30-76 (Exhibit II, Pg. 2)	INCREASE (In Thousands of Dollars)	P.A. 79-1480 Eff. 9-13-76
For grants to school districts for new construction of education facilities	\$ 300,000	\$ —	\$300,000
For grants to school districts for debt service on facilities constructed for educational purposes	100,000	—	100,000
For reimbursements to School Districts for special education building projects	—	\$ 20,000	20,000
	<u>\$400,000</u>	<u>\$ 20,000</u>	<u>\$420,000</u>

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING F.Y.	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	
ANTI-POLLUTION							
Series 1971-A Bonds issued in denominations of \$5,000, maturing serially to June 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.	6-1-71	6-1-96	\$ 100,000	\$ 84,010	\$ (4,000)	\$ 80,010	\$ 40,491.117
Series 1975-B Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	50,000	50,000	(2,500)	47,500	24,562.500
Series 1976-C Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.	2-1-76	2-1-01	40,000	—	40,000	40,000	28,228.800
			\$ 190,000	\$ 134,010	\$ 33,500	\$ 167,510	\$ 93,282.417

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	
<u>CAPITAL DEVELOPMENT</u>							
Series 1972-A Bonds issued in denominations of \$5,000, maturing serially to August 1, 1997; coupons bear interest from 3¼% to 5¼% and are payable semi-annually.	8-1-72	8-1-97	\$100,000	\$ 92,000	\$ (4,000)	\$ 88,000	\$ 45,650,000
Series 1973-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3¼% to 5¼% and are payable semi-annually.	3-1-73	3-1-98	100,000	92,000	(4,000)	88,000	47,520,000
Series 1973-B Bonds issued in denominations of \$5,000, maturing serially to September 1, 1998; coupons bear interest from 4% to 6% and are payable semi-annually.	9-1-73	9-1-98	100,000	96,000	(4,000)	92,000	55,137,500
Series 1975-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	50,000	50,000	(2,500)	47,500	24,562,500

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	
CAPITAL DEVELOPMENT (con't)							
Series 1975-B Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4¾% to 6¾% and are payable semi-annually.	8-1-75	8-1-00	\$ 50,000	\$ —	\$ 50,000	\$ 50,000	\$ 37,211,500
Series 1976-A Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.	2-1-76	2-1-01	50,000	—	50,000	50,000	35,286,000
Series 1976-B Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	50,000	—	50,000	50,000	36,600,000
			<u>\$500,000</u>	<u>\$330,000</u>	<u>\$135,500</u>	<u>\$465,500</u>	<u>\$281,967,500</u>

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING F Y	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	
<u>PUBLIC WELFARE</u>							
Series 1961-A Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2¾% to 3% and are payable semi-annually.	10-1-61	10-1-86	\$ 25,000	\$ 12,000	\$ (1,000)	\$ 11,000	\$ 1,981.020
Series 1962-B Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2¾% to 3% and are payable annually.	6-1-62	6-1-87	25,000	12,000	(1,000)	11,000	1,980.300
Series 1963-C Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2¾% to 3% and are payable annually.	4-1-63	4-1-88	100,000	52,000	(4,000)	48,000	9,302.325
			<u>\$150,000</u>	<u>\$ 76,000</u>	<u>\$ (6,000)</u>	<u>\$ 70,000</u>	<u>\$ 13,263.645</u>

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING F.Y.	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUN. 30, 1976	
<u>SCHOOL CONSTRUCTION</u>							
Series 1974-A	5-1-74	5-1-99	\$35,000	\$33,600	\$ (1,400)	\$32,200	\$20,059,200
Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-A	3-1-75	3-1-95	30,000	30,000	(1,500)	28,500	14,737,500
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1976-A	5-1-76	5-1-01	30,000	—	30,000	30,000	21,960,000
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
			<u>\$95,000</u>	<u>\$63,600</u>	<u>\$27,100</u>	<u>\$90,700</u>	<u>\$56,756,700</u>

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL(1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	
TRANSPORTATION BONDS							
SERIES "A"							
Series 1971-A Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.	12-1-71	12-1-96	\$ 50,000	\$ 44,000	\$ (6,000)	\$ 38,000	\$ 18,921,498
Series 1973-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3½% to 5½% and are payable semi-annually.	3-1-73	3-1-98	20,000	18,400	(800)	17,600	9,504,000
Series 1974-A Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4% to 6% and are payable semi-annually.	5-1-74	5-1-99	75,000	72,000	(3,000)	69,000	42,984,000
Series 1975-A Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4¾% to 6¾% and are payable semi-annually.	8-1-75	8-1-00	100,000	—	100,000	100,000	74,423,000
Series 1976-A Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.	2-1-76	2-1-01	\$ 60,000	\$ —	\$ 60,000	\$ 60,000	\$ 42,343,200

Series 1976-A (May).
Bonds issued in denominations
of \$5,000, maturing serially to
May 1, 2001; coupons bear
interest from 4% to 6% and
are payable semi-annually.

5-1-76	5-1-01	70,000	—	70,000	70,000	51,240,000
		<u>\$ 375,000</u>	<u>\$ 134,400</u>	<u>\$ 220,200</u>	<u>\$ 354,600</u>	<u>\$ 239,415.698</u>

TOTAL SERIES "A"

SERIES "B"

Series 1971-B
Bonds issued in denominations
of \$5,000, maturing serially to
December 1, 1996; coupons
bear interest from 4% to 6%
and are payable semi-annually.

12-1-71	12-1-96	\$ 100,000	\$ 88,000	\$ —	\$ 88,000	\$ 41,399.805
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Series 1973-B
Bonds issued in denominations
of \$5,000, maturing serially to
March 1, 1998; coupons bear
interest from 4¾% to 5½% and
are payable semi-annually.

3-1-73	3-1-98	30,000	27,600	(1,200)	26,400	14,256.088
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Series 1975-B
Bonds issued in denominations
of \$5,000, maturing serially to
March 1, 1995; coupons bear
interest from 4% to 6% and
are payable semi-annually.

3-1-75	3-1-95	20,000	20,000	(1,000)	19,000	9,825.000
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TOTAL SERIES "B"

<u>\$150,000</u>	<u>\$ 135,600</u>	<u>\$ (2,200)</u>	<u>\$133,400</u>	<u>\$ 65,480.893</u>
<u>\$525,000</u>	<u>\$270,000</u>	<u>\$218,000</u>	<u>\$488,000</u>	<u>\$304,896.591</u>

TOTAL TRANSPORTATION BONDS

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING 1-Y	PRINCIPAL (1)		FUTURE INTEREST PAYMENTS (1)
	ISSUED	MATURITY			ISSUED OR (REDEEMED)	OUTSTANDING JUN. 30, 1976	
UNIVERSITY BUILDING							
Series 1961-A	10-1-61	10-1-86	\$ 75,000	\$ 36,000	\$ (3,000)	\$ 33,000	\$ 5,957.830
Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2¾% to 3% and are payable annually.							
Series 1962-B	6-1-62	6-1-87	70,000	33,600	(2,800)	30,800	5,547.712
Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2¾% to 3% and are payable annually.							
Series 1963-C	4-1-63	4-1-88	50,000	26,000	(2,000)	24,000	4,653.838
Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2¾% to 3% and are payable annually.							
			<u>\$ 195,000</u>	<u>\$ 95,600</u>	<u>\$ (7,800)</u>	<u>\$ 87,800</u>	<u>\$ 16,159.380</u>

STATE OF ILLINOIS
GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL(1) ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS (1)
The following general obligation bonds have matured in prior years and represent bonds and coupons not presented for payment:							
Soldiers' Compensation Bonds	\$	—	\$	1.3	\$	1.0	\$.743
Emergency Relief Bonds	—	—	—	—	—	—	.225
Highway Bonds	—	—	—	36.0	(15.0)	21.0	1.360
Service Recognition Bonds	—	—	—	—	—	—	.607
	\$	—	\$	37.3	\$	22.0	\$ 2.935
TOTAL (EXHIBIT III)	\$1,655,000		\$969,247.3	\$400,284.7	\$1,369,532.0		\$766,329.168

NOTES:

- (1) The "Principal" and "Future Interest Payment" amounts include matured bonds and coupons which have not been presented for payment. The Treasurer follows the procedure of making the principal and interest payments on the "maturing date" to a "paying agent" who makes payment to the "holder". If the "holder" does not present the maturing bonds and coupons within two (2) years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The balance of the matured bonds and coupons held for future payment by the Treasurer as of June 30, 1976 is \$42,000 of principal and \$37,718 of interest.

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1976

EXHIBIT IV

	AUTHORIZED	ISSUED	OUTSTANDING
	\$	\$	\$
Illinois Armory Board	Unlimited	3,500,000	385,000
Illinois Building Authority	Restricted (1)	543,410,000	398,460,000
Illinois Educational Facilities Authority	Unlimited	83,800,000	82,678,000
Illinois Health Facilities Authority	Restricted (2)	273,450,000	273,325,000
Illinois Housing Development Authority	500,000,000 (3)	245,430,000	244,735,000
Illinois State Toll Highway Authority	Restricted (4)	628,250,000	373,702,000
Illinois Industrial Development Authority	Unlimited	—	—
Illinois Industrial Pollution Control Financing Authority	500,000,000 (5)	156,102,000	155,777,000
Medical Center Commission	Unlimited	—	—
Metropolitan Fair and Exposition Authority (Cook County)	40,000,000 (6)	40,000,000	10,000,000
St. Louis Metropolitan Area Airport Authority	Unlimited	—	—
State Parks Revenue Bond Commission	9,000,000 (7)	—	—
Board of Governors	Unlimited	92,506,000	82,270,000
Board of Regents	Unlimited	107,140,000	91,820,000
Southern Illinois University	Unlimited	66,791,000	56,090,000
University of Illinois	Unlimited	99,600,000	72,840,000
Other: (8)			
Aurora Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	—	—
Danville Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	—	—
Decatur Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	—	—
Metro-East Exposition and Performing Arts Authority	Restricted	—	—
Peoria Civic Center Authority	Restricted	—	—
Rockford Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	—	—
Springfield Metropolitan Exposition and Auditorium Authority	Restricted	—	—
TOTALS		5,250,000	4,938,000
		\$2,345,229,000	\$1,847,020,000

STATE OF ILLINOIS
NOTES TO EXHIBIT IV
AS OF JUNE 30, 1976

NOTES:

(1) The Authority may acquire, construct, etc., those capital projects as the General Assembly by law declares to be in the public interest. During September, 1976, the Authority paid to its bond paying agent \$13,575,000 for the purpose of exercising its callable option of Series I, dated April, 1964, in its entirety. The effect of exercising the callable option results in reducing bonds outstanding of the Authority to \$384,885,000 and related interest to \$157,551,219 as of June 30, 1976.

(2) Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the State Comprehensive Health Planning Agency, for review and comment. The Authority must consider the report of the State Comprehensive Health Planning Agency in their decision in making the loan or issuance of bonds. During the period July 1 to September 30, 1976, the Authority has entered into purchase contracts to issue additional bonds totaling \$85,200,000 for the following health facility projects:

PROJECT	AMOUNT
Highland Park	\$10,000,000
Victory Memorial Hospital	13,700,000
Ravenswood Hospital	29,750,000
Rush-Presbyterian— St. Lukes Medical Center	<u>31,750,000</u>
	<u>\$85,200,000</u>

(3) The Authority is limited to \$500,000,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. In the event the Authority determines that monies will not be sufficient for payment of principal and interest, the Governor is to include the amount in the State budget for the payment of the principal and interest. During the period July 1 to September 30, 1976, the Authority issued additional mortgage bonds for multi-family housing totaling \$19,365,000 as follows:

DATE OF ISSUE	AMOUNT
July 1, 1976	\$11,735,000
September 1, 1976	<u>7,630,000</u>
	<u>\$19,365,000</u>

(4) Prior to the issuance of any bonds, the Authority must submit preliminary plans and estimated costs, showing the proposed location of the route of the toll highway for which the bonds are to be issued, to the Governor for his approval. If the Governor fails to approve or disapprove the preliminary plans and estimated costs within 30 days, the Authority may proceed in issuing the bonds.

STATE OF ILLINOIS
NOTES TO EXHIBIT IV
AS OF JUNE 30, 1976

EXHIBIT IV

	<u>TOTAL</u>		<u>ALL OTHER</u>	<u>SMALL BUSINESSES</u>	(8) (Con't)
(5) The Authority is authorized to issue \$500,000,000 of bonds of which \$75,000,000 is allocated to finance pollution control facilities for small businesses. As of June 30, 1976, the balance of the authorization is as follows:					The authorities are eligible for state financial support equal to the lesser of 75% of the total project costs as determined from applicant's estimate or .0310 times the total assessed valuation for the year 1975 as equalized by the Department of Local Government Affairs, of all taxable property located within the metropolitan area of the Authority or \$20,000,000.
Authorized. . . .	\$500,000,000	\$425,000,000		\$75,000,000	The total aggregate amount of principal certified or recertified and outstanding in bonds at any given time for all Authorities shall not exceed the sum of \$75,000,000.
Deduct Issues:					
As of June 30, 1976	156,102,000	156,045,000		57,000	
Subsequent to June 30, 1976- International Harvester	5,225,000	5,225,000		—	
Authorized but Unissued	\$338,673,000	\$263,730,000		\$74,943,000	

(6) The Authority is authorized to issue \$40,000,000 of revenue bonds for the purpose of reconstructing the McCormick Place in Chicago and is payable solely from funds provided by State appropriations.

(7) The Commission is limited to \$9,000,000 of outstanding principal of revenue bonds. Each bond issue is subject to the approval of the Governor.

(8) These authorities may apply for the financial support from the State for a period of time not exceeding 20 years from the date of certification by the Department of Business and Economic Development. The State (thru the Department) agrees to pay annually to each authority an amount equal to the interest and principal cost based on the amortization of the revenue bonds issued by the authorization.

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>ILLINOIS ARMORY BOARD</u>					
Authorized per Chapter 129 §226 to borrow money and issue bonds for the purchasing of sites and construct buildings and to construct extensions and/or improvements to existing Armories, for Armory purposes	\$ 3,500	\$ 385	Authorized per Chapter 111½ § 1104.06 to issue bonds for its corporate purposes and refunding outstanding indebtedness of the Authority.	\$273,450	\$273,325
<u>ILLINOIS BUILDING AUTHORITY</u>					
Authorized per Chapter 127 §213.5 to borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any facility which is used by any officer, department, board, commission or other agency of the State and Junior College Districts	\$543,410	\$398,460	Authorized per Chapter 67½ §314 to issue revenue bonds and notes in amounts determined by the Authority necessary in achieving its corporate purposes, including the making of mortgage or other loans for the construction of housing to be occupied by low and moderate income persons, rehabilitation of existing structures, construction of community facilities, acquire land and land development, purchase of residential mortgages, making loans to lending institutions, payment of interest, and all other expenditures of the Authority necessary to carry out its corporate purpose.	\$245,430	\$244,735
<u>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY</u>					
Authorized per Chapter 144 §1305.6 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education	\$ 83,800	\$ 82,678	Authorized per Chapter 121 §100.17 to issue bonds to finance the acquisition, purchase, construction, relocation, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority	\$628,250	\$373,702
<u>ILLINOIS HEALTH FACILITIES AUTHORITY</u>					
<u>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</u>					
<u>ILLINOIS STATE TOLL HIGHWAY AUTHORITY</u>					

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT V

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY</u>					
Authorized per Chapter 48 §837 to borrow and issue bonds for the purpose of developing and constructing or acquiring industrial projects and acquiring and improving any property necessary and useful, and refund outstanding indebtedness of the Authority	\$ —	\$ —	<u>METROPOLITAN FAIR AND EXPOSITION AUTHORITY</u> (Cook County)		
			Authorized per Chapter 85 §1250.3 et seq. to issue bonds in a total amount not to exceed \$40,000,000 for the reconstruction of the McCormick Place . . .	\$ 40,000	\$ 10,000
<u>ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY</u>					
Authorized per Chapter 127 §727 to issue bonds for any of its corporate purposes, such as acquire, construct, reconstruct, repair, alter, improve, extend, own, lease pollution control facilities	\$156,102	\$155,777	<u>ST. LOUIS METROPOLITAN AREA AIRPORT AUTHORITY</u>		
			Authorized per Chapter 15½ §307 to issue bonds in such amount or amounts for financing acquisition of land or buildings, construction or reconstruction of any buildings, or other works for any of the Authority's airports or related facilities	\$ —	\$ —
<u>MEDICAL CENTER COMMISSION</u>					
Authorized per Chapter 91 §128 to issue bonds in such amounts for financing the acquisition of land, acquisition or construction of any buildings, equipping and operation of buildings within the District whose boundaries are Ashland Boulevard on the East, a line coincidental with Congress Street extending from Ashland Boulevard on the North, Oakley Boulevard on the West and 13th Street on the South	\$ —	\$ —	<u>STATE PARKS REVENUE BOND COMMISSION</u>		
			Authorized per Chapter 105 §490.02 to issue bonds in such amount or amounts for financing the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any state park, whether presently existing or hereafter acquired within the State Park System	\$ —	\$ —

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT V

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>BOARD OF GOVERNORS</u>					
Authorized per Chapter 144 §1201 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness	\$ 92,506	\$ 82,270		\$ 99,600	\$ 72,840
<u>BOARD OF REGENTS</u>					
Authorized per Chapter 144 §351 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness	\$107,140	\$ 91,820			
<u>SOUTHERN ILLINOIS UNIVERSITY</u>					
Authorized per Chapter 144 §641 and 671 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness			Authorized per Chapter 85 §1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Center Act"	\$ —	\$ —
			<u>DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>		
			Authorized per Chapter 85 §1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act"	\$ —	\$ —
			<u>DECATUR METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>		
			Authorized per Chapter 85 §1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act"	\$ —	\$ —
	\$ 66,791	\$ 56,090			
<u>UNIVERSITY OF ILLINOIS</u>					
Authorized per Chapter 144 §48 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness					
			<u>AURORA METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>		
			Authorized per Chapter 85 §1507 et seq. to issue bonds for the purposes contained in the "Aurora Civic Center Act"	\$ —	\$ —
			<u>DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>		
			Authorized per Chapter 85 §1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act"	\$ —	\$ —

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT V

AGENCY AND DESCRIPTION	ISSUED	OUTSTANDING	AGENCY AND DESCRIPTION	ISSUED	OUTSTANDING
OTHER (Con't)					
METROPOLITAN-EAST EXPOSITION AND PERFORMING					
ARTS AUTHORITY					
Authorized per Chapter 85 §1507 et seq. to issue bonds for the purposes contained in the "Exposition and Performing Arts Authority Act"	\$ —	\$ —			
PEORIA CIVIC CENTER AUTHORITY					
Authorized per Chapter 85 §1507 et seq. to issue bonds for the purposes contained in the "Peoria Civic Center Act"	\$ —	\$ —			
ROCKFORD METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY					
Authorized per Chapter 85 §1507 et seq. to issue bonds for the purposes contained in the "Rockford Civic Center Act"	\$ —	\$ —			
SPRINGFIELD METROPOLITAN EXPOSITION AND AUDITORIUM AUTHORITY					
Authorized per Chapter 85 §1507 et seq. to issue bonds for the purposes contained in the "Springfield Metropolitan Exposition and Auditorium Authority Act",	\$ 5,250	\$ 4,938			
TOTAL OTHER	\$ 5,250	\$ 4,938			
TOTAL REVENUE BONDS	\$2,345,229	\$1,847,020			

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1976</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS ARMORY BOARD (con't)</u>							
Series 1957	11-1-57	11-1-81	675	273	(37)	236	33,098
Construction of armory at Joliet, Illinois. Bonds issued in denominations of \$1,000, maturing semi-annually in varying amounts from November 1, 1959 thru November 1, 1981; coupons bear a 4½% interest rate and are payable semi-annually.							
			<u>\$ 3,500</u>	<u>\$ 527</u>	<u>\$ (142)</u>	<u>\$ 385</u>	<u>\$ 41,018</u>

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

FUTURE
INTEREST
PAYMENTS

OUTSTANDING
JUNE 30, 1976

PRINCIPAL
ISSUED OR
(REDEEMED)

OUTSTANDING
BEGINNING FY

AMOUNT OF
ORIGINAL ISSUE

DATE
MATURITY

ISSUED

BOND ISSUE

ILLINOIS BUILDING AUTHORITY

Series 1.
Construction, acquisition and
research costs of various projects
for Department of Corrections,
Department of Registration and
Education, Board of Governors,
Board of Regents, Southern
Illinois University, University of
Illinois. Bonds issued in
denominations of \$5,000,
maturing annually in varying
amounts from October 1, 1965
thru October 1, 1989; coupons
bear interest rates from 3 1/4% to
4% and are payable semi-annually.

Series 2.
Construction, acquisition and
research costs of various projects
for Southern Illinois University,
Department of Public Safety,
Department of Mental Health,
Department of Conservation,
Illinois Youth Commission, and
the Courts. Bonds issued in
denominations of \$5,000,
maturing annually in varying
amounts from October 1, 1966
thru October 1, 1990; coupons
bear interest rates from 3 1/2% to
4% and are payable semi-annually.

\$ 3,048,650

\$ 13,575

\$ (1,250)

\$ 14,825

\$ 25,000

10-1-64 10-1-89

3,504,855

13,430

(930)

14,360

21,290

10-1-65 10-1-90

Series 12	10-1-70	10-1-90	65,040	53,865	(2,250)	51,615	25,418,750
Construction of various projects for Junior College Districts, and Board of Governors. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1990; coupons bear interest rates from 6% to 6½% and are payable semi-annually.							
Series 13	1-1-71	10-1-89	49,985	39,250	(2,075)	37,175	12,697,982
Construction of various projects for Children and Family Services, Conservation, General Services, Mental Health, Mines and Minerals, Registration and Education, Junior College Districts, Board of Governors, Board of Regents. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1989; coupons bear interest rates from 4½% to 5½% and are payable semi-annually.							
Series 14	2-1-72	3-1-97	51,180	48,455	(1,025)	47,430	29,820,400
Construction of various projects for Junior College Districts, Board of Governors, Board of Regents, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1973 thru March 1, 1997; coupons bear interest rates from 4% to 6% and are payable semi-annually.							
			<u>\$ 543,410</u>	<u>\$ 419,405</u>	<u>\$ (20,945)</u>	<u>\$ 398,460</u>	<u>\$160,366,968</u>

Series 1974	6-1-74	6-1-03	3,100	3,100	(30)	3,070	4,367.922
Construction of multi-purpose educational building for MacMurray College. Bond issued for \$3,100,000, maturing annually in varying amounts from June 1, 1976 thru June 1, 2003; coupons bear a 7-8/10% interest rate and are payable semi-annually.							
Series 1974-A	6-1-74	6-1-04	2,800	2,770	(30)	2,740	3,819.146
Acquisition of a 12 story building to house educational facilities for Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1975 thru June 1, 2004; coupons bear a 7-3/8% interest rate and are payable semi-annually.							
Series 1974-A	10-1-74	10-1-99	3,000	3,000	(40)	2,960	3,567.330
Construction of a creative arts building for George Williams College. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1975 thru October 1, 1999; coupons bear a 7-8/10% interest rate and are payable semi-annually.							
Series 1974	12-1-74	12-1-84	300	300	(22)	278	88.400
Acquisition of equipment and certain construction costs of a library for Rosary College. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from December 1, 1975 thru December 1, 1984; coupons bear a 6 1/2% interest rate and are payable semi-annually.							
Series 1975	1-1-75	1-1-00	3,000	3,000	(40)	2,960	3,672.000
Construction of a physical education building for Illinois Benedictine College. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from January 1, 1976 thru January 1, 2000; coupons bear an 8% interest rate and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (con't)							
Series 1975-A Construct and equip a Surgery Brain Research Institute Building for the University of Chicago. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1978 thru January 1, 2004; coupons bear interest rates from 5-9/10% to 8 1/4% and are payable semi-annually.	1-1-75	1-1-04	\$ 12,000	\$ 12,000	\$ —	\$ 12,000	\$ 14,817,637
Series 1975 Acquire, construct and equip a new teaching hospital for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1978 thru July 1, 2005; coupons bear interest rates from 7 1/2% to 8 3/4% and are payable semi-annually.	5-1-75	7-1-05	25,500	25,500	—	25,500	54,408,461
Series 1975-B Construct and equip a new teaching facility for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1977 thru July 1, 1999; coupons bear an interest rate of 6-44/100% and are payable semi-annually.	5-1-75	7-1-99	9,500	9,500	—	9,500	9,472,596
Series 1976 Refinancing three facilities in Evanston for Northwestern University. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1977 thru June 1, 2004; coupons bear interest rates from 5% to 7% and are payable semi-annually.	6-1-76	6-1-04	10,000	—	10,000	10,000	11,193,560
			\$ 83,800	\$ 73,330	\$ 9,348	\$ 82,678	\$ 117,919,533

Series 1974-A							
Construction and purchase of equipment for the Lutheran Hospital in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2007; coupons bear interest rates from 7% to 8-2/10% and are payable semi-annually.							
9-1-74	7-1-07	\$ 9,700	\$ 9,700	\$ —	\$ 9,700	\$ 17,128.848	
Series 1975							
Refinancing certain debt of the Rush-Presbyterian-St. Luke's Medical Center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1976 thru July 1, 2002; coupons bear interest rates from 5½% to 8¼% and are payable semi-annually.							
1-1-75	7-1-02	18,500	18,500	—	18,500	21,599.608	
Series 1975							
Construction, acquisition, and remodeling of certain projects and refinancing certain existing debt of Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in total July 1, 2007; coupons bear a 9-1/8% interest rate and are payable semi-annually.							
1-1-75	7-1-07	10,000	10,000	—	10,000	20,785.838	
Series 1975							
Acquisition and construction of various projects at Harrisburg Medical Center, Inc. in Harrisburg, Illinois and to provide working capital for the Corporation. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1977 thru March 1, 2005; coupons bear interest rates from 6% to 8¼% and are payable semi-annually.							
3-1-75	3-1-05	5,000	5,000	—	5,000	8,225.053	
Series 1975							
Acquisition and construction of various projects and refinancing of an existing mortgage for the Methodist Medical Center of Illinois in Peoria, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from December 1, 1978 thru December 1, 1995; coupons bear interest rates from 7% to 8½% and are payable semi-annually.							
6-1-75	12-1-95	17,000	17,000	—	17,000	15,717.690	

Series 1975	10-1-75	10-1-03	22,500	—	22,500	22,500	32,291.879
Land acquisition, construction; equipment and retiring existing debt for the Carle Foundation Hospital, Urbana, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2003; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.							
Series 1976-A	2-1-76	2-1-08	34,400	—	34,400	34,400	55,097.875
Remodeling, renovating and equipping the first four floors of existing facilities and construction of a below ground concrete structure to house equipment for the Columbus - Cuneo - Cabrini Medical Center located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1979 thru February 1, 2008; coupons bear interest rates from 7% to 7-7/9% and are payable semi-annually.							
Series 1976 (registered note)	4-13-76	no set date	1,700	—	1,700	1,700	136,000 Per Year (1)
Construction of a nursing home in Mattoon, Illinois - project of the Grand Lodge of the State of Illinois of the Independent Order of Odd Fellows. Registered note issued for \$1,700,000, maturing monthly in varying amounts from August 1, 1977 until the entire note has been redeemed. The note bears an interest rate of 8% which is payable monthly.							
Series 1976	5-1-76	11-1-06	9,000	—	9,000	9,000	13,781.795
Demolition and replacement of old building, renovation of two other buildings, and the expansion of the Physical Plant Building for St. Margaret's Hospital located in Spring Valley, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from November 1, 1979 thru November 1, 2006; coupons bear interest rates from 4-3/4% to 7-1/2%, and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING F.Y.	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (con't)							
Series 1976 5-1-76 Construction, remodeling, equipping and refinancing existing debt for Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1980 thru May 1, 2006; coupons bear interest rates from 5% to 7-1/2% and are payable semi-annually.		5-1-06	54,000	—	54,000	54,000	81,996.114
Series 1976 (registered note) 6-1-76 Refinancing existing debt for Lake Forest Hospital in Lake Forest, Illinois. Registered note issued for \$5,000,000, maturing semi-annually from July 1, 1976 thru January 1, 1996. The note bears an 8-1/4% interest rate which is payable semi-annually.		1-1-96	5,000	—	4,875 (net)	4,875	4,021.875
Series 1976 7-1-76 Construction of a Diagnostic and Treatment Center, remodel- ing of existing office, operations and parking facilities in Evanston, Illinois; and, construction of a 152 bed hospital in Glenview, Illinois. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from July 1, 1979 thru July 1, 1996; coupons bear interest rates from 4¾% to 7 3/8% and are payable semi-annually.		7-1-96	31,000	—	31,000	31,000	31,996.730
			<u>\$273,450</u>	<u>\$</u>	<u>60,200</u>	<u>\$</u>	<u>\$ 273,325</u>
					<u>\$</u>	<u>213,125</u>	<u>\$ 393,634.277</u>

**SPRINGFIELD METROPOLITAN EXPOSITION
AND AUDITORIUM AUTHORITY**

Series 1974-A.....	3-21-75	12-1-93	\$ 5,250	\$	5,096	\$ (158)	\$ 4,938	\$	3,141,894
Purchase and maintain convention or exhibition centers and civic auditoriums in the townships of Springfield, Capital and Woodside, Illinois. Bonds totaling \$10,000,000, were issued by the Authority in denominations of \$5,000, maturing annually in varying amounts from January 1, 1975 thru January 1, 1999; coupons bear an interest rate of 6% and are payable semi-annually. The State has agreed to pay 50% of the total project cost of \$10,500,000, payable annually from December 1, 1974 thru December 1, 1993.									
			<u>\$ 5,250</u>		<u>\$ 5,096</u>	<u>\$ (158)</u>	<u>\$ 4,938</u>		<u>\$ 3,141,894</u>
			<u>\$2,345,229</u>		<u>\$1,534,824</u>	<u>\$ 312,196</u>	<u>\$ 1,847,020</u>		<u>\$1,499,931.484 (1)</u>
	GRAND TOTAL								

(1) The outstanding bonds of the Illinois State Toll Highway Authority are being redeemed on an irregular schedule, based on monies available. Therefore, the total future interest payments for the Illinois State Toll Highway Authority are indeterminable and not included in the grand total future interest payment amount.

The registered note of the Illinois Health Facilities Authority will be redeemed on an irregular basis. Therefore, the per year amount of \$136,000 is not included in the total future interest payment amount of the Illinois Health Facilities Authority or in the grand total future interest payment amount.

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

FUTURE
INTEREST
PAYMENTS

OUTSTANDING
JUNE 30, 1976

PRINCIPAL
ISSUED OR
(REDEEMED)

OUTSTANDING
BEGINNING FY

AMOUNT OF
ORIGINAL ISSUE

DATE
ISSUED MATURITY

BOND ISSUE

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

(includes mortgage finance notes)

Series 1972-A 6-1-72 7-1-15 \$ 54,965 \$ 54,720 \$ (300) \$ 54,420 \$ 76,741.793

Providing mortgage loans to non-profit corporations and limited profit entities for the construction and operation of low and moderate family income housing facilities on a rental or cooperative basis. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1973 thru July 1, 2015; coupons bear interest rates from 5% to 6½% and are payable semi-annually.

Series 1974-A 7-15-74 7-1-79 24,680 24,680 — 24,680 5,074.825

Providing funds to enable the Authority, to make loans to lending institutions for mortgage loans. Notes issued in denominations of \$5,000, maturing in total July 1, 1979; coupons bear a 5-7/8% interest rate and are payable semi-annually.

Series 1974-A 12-1-74 2-1-87 45,020 45,020 (150) 44,870 22,220.443

Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1976 thru February 1, 1987; coupons bear interest rates from 5-7/10% to 6-9/10% and are payable semi-annually.

Series 1975-A 2-1-75 2-1-16 31,855 31,855 — 31,855 71,307.550

Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1976 thru July 1, 2016; coupons bear interest rates from 6-15/100% to 8% and are payable semi-annually.

Series 1975-B

Providing mortgage loans to non-profit corporations and limited profit entities for the construction, requisitions or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2017; coupons bear interest rates from 4¾% to 7¾% and are payable semi-annually.

25,260

25,260

25,260

7-1-17

4-1-75

58,325.362

Series 1976-A

Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2016; coupons bear interest rates from 6½% to 8% and are payable semi-annually.

70,871.938

31,170

31,170

31,170

7-1-16

2-1-76

—

Series 1976-B

Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2018; coupons bear interest rates from 6% to 7-3/8% and are payable semi-annually.

72,998.354

32,480

32,480

32,480

7-1-18

4-1-76

—

\$377,540.265

\$ 244,735

\$ 63,200

\$ 181,535

\$ 245,430

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING F.Y.	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>ILLINOIS STATE TOLL HIGHWAY AUTHORITY</u>							
Series 1955 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and mul- tiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 3¾% interest rate and are payable semi-annually.	10-1-55	1-1-95	\$ 415,000	\$ 184,622	\$ (10,120)	\$ 174,502	\$ 6,543.825 per year (1)
Series 1955 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeem- able prior to maturity as a whole at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 4¾% interest rate and are payable semi-annually.	1-1-58	1-1-98	64,000	58,347	(114)	58,233	2,766,068 per year (1)
Series 1955 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeem- able prior to maturity at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1967, through the use of revenues; coupons bear a 4% interest rate and are payable semi-annually.	4-1-66	1-1-99	14,250	9,177	(100)	9,077	363.080 per year (1)

Series 1955 Construction of Toll Highways.
 Bonds issued in denominations of
 \$1,000, \$5,000, \$10,000 and
 multiples of \$10,000. Redeem-
 able prior to maturity as a whole
 at any time on or after January 1,
 1986, from any funds other than
 revenues, or as a whole or in part
 on any interest payment date on
 or after January 1, 1975, through
 the use of revenues; coupons bear
 a 6¾% interest rate and are payable
 semi-annually.

1-1-10

12-1-70

135,000

132,915

(1,025)

131,890

8,902.575
per year (1)

\$ 628,250

\$ 385,061

\$ (11,359)

\$ 373,702

\$ 18,575.548
per year (1)

ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY

(No Issues)

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>ILLINOIS INDUSTRIAL POLLUTION</u>							
<u>CONTROL FINANCE AUTHORITY</u>							
Series 1973	10-1-73	10-1-98	\$ 6,540	\$ 6,540	\$ —	\$ 6,540	\$ 7,964.400
Acquisition and construction of pollution control facilities for the East Alton plant of Olin Corporation. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1989 thru October 1, 1998; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1974-A	4-1-74	4-1-94	2,500	2,500	—	2,500	2,608.650
Acquisition, construction, and installation of air pollution control facilities for the Illinois Cement Company in LaSalle, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from April 1, 1984 thru April 1, 1994; coupons bear interest rates from 6½% to 7¼% and are payable semi-annually.							
Series 1974-A	5-1-74	5-1-04	8,500	8,500	—	8,500	13,589.400
Acquisition and construction of air and water pollution control facilities for Illinois Power Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 2004; coupons bear a 6-6/10% interest rate and are payable semi-annually.							
Series 1974	7-1-74	5-1-99	9,505	9,505	—	9,505	13,313.851
Acquisition of real property and certain pollution control equipment for Illinois Central Gulf Railroad Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 1999; coupons bear an 8¾% interest rate and are payable semi-annually.							

52,448.835

35,000

—

35,000

35,000

7-1-04

7-1-74

Series 1974-A Acquisition and construction of water pollution control facilities for Commonwealth Edison Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from July 1, 1986 thru July 1, 2004; coupons bear interest rates from 5-8/10% to 6-5/8% and are payable semi-annually.

1,704.110

5,600

—

5,600

5,600

1-1-86

8-15-74

Series 1974-A Acquisition and construction of solid waste pollution control facilities for Aglommet Chicago, Inc. Bonds issued in denominations of \$1,000 and multiples thereof, maturing semi-annually in varying amounts from July 1, 1976 thru January 1, 1986; coupons bear a 5-7/20% interest rate and are payable semi-annually.

277.284

825

\$ (100)

925

\$ 1,000

9-15-84

9-15-74

Series 1974 Acquisition and construction of air pollution control facilities for Incinerator, Inc. Bonds issued in denominations of \$25,000 and multiples thereof, maturing quarterly in the amount of \$25,000 from December 1, 1974 thru September 1, 1984; coupons bear a 7% interest rate and are payable quarterly.

14,782.660

10,000

—

10,000

10,000

2-1-00

2-1-75

Series 1975 Acquisition, construction and installation of pollution control facilities for Allied Chemical Corp. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from February 1, 1980 thru February 1, 2000; coupons bear interest rates from 5-8/10% to 7-3/8% and are payable semi-annually.

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>ILLINOIS INDUSTRIAL POLLUTION CONTROL</u>							
<u>FINANCING AUTHORITY (con't)</u>							
Series 1975	4-1-75	4-1-81	\$ 57	\$ 57	\$ (7)	\$ 50	\$ 10,395
Acquisition, construction and installation of air pollution control facilities for Igoo Industries, Inc. located in Elk Grove Village, Illinois. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1981; registered bonds without coupons bear a 6½% interest rate which is payable semi-annually.							
Series 1975	4-1-75	4-1-82	1,000	1,000	(143)	857	209,790
Construction of air pollution control facilities for the Dundee Cement Company located in Lemont, Illinois. Bonds issued in denominations of \$5,000 or any integral multiple of \$1,000 in excess of \$5,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1982; registered bonds without coupons bear a 7% interest rate which is payable semi-annually.							
Series 1975-C	8-1-75 8-1-75	8-1-00 8-1-85	\$ 35,000 <u>10,000</u> \$ 45,000	\$ —	\$ 45,000	\$ 45,000	\$ 65,688,750

Acquisition, construction and installation of air pollution control equipment for Republic Steel Corp. (Chicago District Plant) located in Cook County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, \$10,000,000, maturing in total August 1, 1985 and the remainder maturing in varying amounts from August 1, 1990 thru August 1, 2000; coupons on the \$10,000,000 bear a 6¾% interest rate and coupons on the remainder bear a 8¼% interest rate and are payable semi-annually.

Series 1975	10-1-75	10-1-00	9,300	—	9,300	9,300	15,281,250
Acquisition, construction and installation of air and water pollution control equipment for CPC International, Inc. located in Pekin and Argo, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1990 thru October 1, 2000; coupons bear a 7½% interest rate and are payable semi-annually.							
Series 1975	11-1-75	11-1-00	\$ 22,100	\$ —	\$ 22,100	\$ 22,100	\$ 37,361,250
Acquisition, construction and installation of pollution control equipment for Union Oil Company of California's plant located in Romeoville, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from November 1, 1991 thru November 1, 2000; coupons bear a 7½% interest rate and are payable semi-annually.							
			<u>\$ 156,102</u>	<u>\$ 79,627</u>	<u>\$ 76,150</u>	<u>\$ 155,777</u>	<u>\$225,240,625</u>

MEDICAL CENTER COMMISSION

(No issues)

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>METROPOLITAN FAIR AND EXPOSITION AUTHORITY (Cook County)</u>								
Series 1967	11-1-67	11-1-76		\$ 40,000	\$ 20,000	\$ (10,000)	\$ 10,000	\$ 250,000
Reconstruction of McCormick Place. Bonds issued in denominations of \$5,000, maturing annually in the amount of \$10,000,000, from November 1, 1973 thru November 1, 1976; coupons bear a 5% interest rate and are payable semi-annually. Both principal and interest of these bonds are payable solely from ap- propriations when as and if made by the General Assembly.								
				\$ 40,000	\$ 20,000	\$ (10,000)	\$ 10,000	\$ 250,000

ST. LOUIS METROPOLITAN AREA
AIRPORT AUTHORITY

(No issues)

STATE PARKS REVENUE BOND
COMMISSION

(No Issues)

BOARD OF GOVERNORS

CHICAGO STATE UNIVERSITY

Series 1971	12-1-71	12-1-11	\$ 2,400	\$ 2,370	\$ (15)	\$ 2,355	\$ 3,482.655
Acquisition of a Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1973 thru December 1, 2011; coupons bear interest rates from 6-1/10% to 7% and are payable semi-annually.							
			<u>\$ 2,400</u>	<u>\$ 2,370</u>	<u>\$ (15)</u>	<u>\$ 2,355</u>	<u>\$ 3,482.655</u>

BOARD OF GOVERNORS

EASTERN ILLINOIS UNIVERSITY

Series 1957	10-1-57	10-1-97	\$ 500	\$ 356	\$ (11)	\$ 345	\$ 118.551
Construction of Married Student Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2-7/8% interest rate and are payable semi-annually.							

Series 1962	4-1-62	4-1-02	2,250	1,900	(40)	1,860	1,101.415
Construction of Thomas Residence Hall. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amounts from April 1, 1965 thru April 1, 2002; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							

Series 1963	4-1-63	10-1-02	2,400	2,045	(45)	2,000	1,099.961
Construction of Andrews Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3¼% to 5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>BOARD OF GOVERNORS</u>							
<u>EASTERN ILLINOIS UNIVERSITY (con't)</u>							
Series 1963-A Construction of University Union, Physical Education Building and Residence Hall Food Service. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from October 1, 1964 thru October 1, 2002; coupons bear interest rates from 3¼% to 4% and are payable semi-annually.	10-1-63	10-1-02	\$ 4,700	\$ 3,955	\$ (85)	\$ 3,870	\$ 2,338,582
Series 1965 Construction of Taylor Residence Hall and Married Student Apart- ments. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.	4-1-65	10-1-04	3,675	3,255	(60)	3,195	1,960,040
Series 1966 Construction of Lawson Residence Hall and Stevenson Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4-4/10% to 5% and are payable semi-annually.	4-1-66	10-1-05	5,750	5,190	(85)	5,105	4,083,680
Series 1967 Construction of Married Student Apartments. Bonds issued in de- nominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.	8-1-67	7-1-07	700	655	(10)	645	633,250

Series 1969	4-1-69	8-1-94	6,200	5,670	(155)	5,515	3,707.850
Construction of Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1971 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1971	11-1-71	8-1-06	4,200	4,150	(50)	4,100	5,802.795
Construction of university union addition. Bonds issued in denomination of \$5,000, maturing annually in varying amounts from August 1, 1974 thru August 1, 2006; coupons bear interest rates from 5¼% to 7¼% and are payable semi-annually.							
			<u>\$ 30,375</u>	<u>\$ 27,176</u>	<u>\$ (541)</u>	<u>\$ 26,635</u>	<u>\$ 20,846.124</u>

BOARD OF GOVERNORS

NORTHEASTERN ILLINOIS UNIVERSITY

Series 1973	7-1-73	7-1-13	\$ 3,075	\$ 3,075	\$ (20)	\$ 3,055	\$ 4,813.506
Construction of Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1975 thru July 1, 2013; coupons bear a 6% interest rate and are payable semi-annually.							
			<u>\$ 3,075</u>	<u>\$ 3,075</u>	<u>\$ (20)</u>	<u>\$ 3,055</u>	<u>\$ 4,813.506</u>

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS							
WESTERN ILLINOIS UNIVERSITY							
Series 1954 Construction of residence hall and improvements to Caroline Grote Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from April 1, 1957 thru April 1, 1989; coupons bear interest rates from 2¾% to 3¾% and are payable semi-annually.	4-1-54	4-1-89	\$ 550	\$ 290	\$ (15)	\$ 275	\$ 62,400
Series 1956 Construction of a combined Student Resident Hall and Student Center Building. Bonds issued in denomina- tions of \$1,000, maturing an- nually in varying amounts from April 1, 1959 thru April 1, 1996; coupons bear interest rates from 3-5/8% to 5% and are payable semi- annually.	7-1-56	4-1-96	1,150	815	(25)	790	340,450
Series 1957 Construction of three apartment buildings. Bonds issued in denom- inations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2-7/8% interest rate and are payable semi-annually.	10-1-57	10-1-97	206	150	(5)	145	50,499
Series 1961 Construction of Corbin Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from August 1, 1964 thru August 1, 2001; coupons bear interest rates from 4-1/10% to 5% and are payable semi- annually.	8-1-61	8-1-01	3,000	2,550	(50)	2,500	1,606,240

Series 1962	9-1-62	9-1-02	6,750	5,695	(115)	5,580	3,408.457
Construction of residence hall, student union, physical education building and remodeling kitchen. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amounts from September 1, 1965 thru September 1, 2002; coupons bear interest rates from 1½% to 5% and are payable semi-annually.							
Series 1964	4-1-64	4-1-04	2,900	2,500	(50)	2,450	1,608.740
Construction of Olson Hall and remodeling of Corbin Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1966 thru April 1, 2004; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1965	4-1-65	10-1-04	6,400	5,665	(105)	5,560	3,423.490
Construction of residence halls, apartment units and remodeling of Lincoln-Washington Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.							
Series 1966	8-1-66	8-1-06	8,000	7,360	(110)	7,250	6,753.324
Construction of residence hall, commissary building, and remodeling of Olson Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4¼% to 5% and are payable semi-annually.							
Series 1966-A	12-1-66	8-1-06	3,400	3,140	(45)	3,095	2,944.733
Construction of extensions to East and North of Union Building, and to enlarge facilities of existing building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4-9/10% to 5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS							
WESTERN ILLINOIS UNIVERSITY (con't)							
Series 1967	7-1-67	7-1-07	\$ 6,300	\$ 5,830	\$ (80)	\$ 5,750	\$ 5,644.750
Construction of residence hall and remodeling Bayliss - Henninger Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.							
Series 1968	8-1-68	8-1-08	8,000	7,550	(90)	7,460	8,065.395
Construction of Katherine Thompson Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1969 thru August 1, 2008; coupons bear interest rates from 4 1/2% to 6% and are payable semi-annually.							
Series 1969	4-1-69	8-1-94	3,150	2,830	(75)	2,755	1,856.250
Construction of Lamaine Village Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1970 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1969-A	8-1-69	8-1-09	6,850	6,670	(55)	6,615	10,493.125
Construction of new residence hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1971 thru August 1, 2009; coupons bear a 7% interest rate and are payable semi-annually.							
			\$ 56,656	\$ 51,045	\$ (820)	\$ 50,225	\$ 46,257.853
			\$ 92,506	\$ 83,666	\$ (1,396)	\$ 82,270	\$ 75,400.138
TOTAL BOARD OF GOVERNORS							

BOARD OF REGENTS

ILLINOIS STATE UNIVERSITY

Series 1950	4-1-50	10-1-85	\$	1,100	\$	455	\$	(40)	\$	415	\$	54,218
Construction of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1953 thru October 1, 1985; coupons bear interest rates from 2½% to 3% and are payable semi-annually.												
Series 1954	7-1-54	10-1-89		1,650		990		(50)		940		228,112
Construction of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1957 thru October 1, 1989; Coupons bear interest rates from 3% to 4% and are payable semi-annually.												
Series 1957	10-1-57	10-1-92		700		458		(20)		438		113,534
Construction of married student apartments. Bonds issued in denominations of \$1,000 or multiples of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1992; coupons bear a 2-7/8% interest rate and are payable semi-annually.												
Series 1959	4-1-59	7-1-98		3,600		2,885		(75)		2,810		1,569,294
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from July 1, 1963 thru July 1, 1998; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.												
Series 1961	3-1-61	10-1-00		4,000		3,345		(70)		3,275		1,807,831
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000; coupons bear interest rates from 3-8/10% to 5% and are payable semi-annually.												

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

FUTURE
INTEREST
PAYMENTSOUTSTANDING
JUNE 30, 1976PRINCIPAL
ISSUED OR
(REDEEMED)OUTSTANDING
BEGINNING FYAMOUNT OF
ORIGINAL ISSUEDATE
MATURITY

BOND ISSUE

BOARD OF REGENTSILLINOIS STATE UNIVERSITY (con't)

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
Series 1961-A Construction of physical education building and remodeling of other facilities. Bonds issued in denom- inations of \$1,000, maturing annually in varying amounts from December 1, 1964 thru December 1, 2001; coupons bear interest rates from 3½% to 4-2/10% and are payable semi-annually.	12-1-61	12-1-01	1,375	1,165	(25)	1,140	715,757
Series 1963 Construction and remodeling of residence halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1966 thru June 1, 2003; coupons bear interest rates from 3% to 5% and are payable semi- annually.	6-1-63	6-1-03	6,750	5,765	(120)	5,645	3,287,139
Series 1963-A Construction of married student apartments. Bonds issued in denominations of \$1,000 or multiples of \$1,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3¼% to 3½% and are payable semi-annually.	10-1-63	10-1-03	990	825	(18)	807	445,567
Series 1965 Construction of twin-tower residence halls, and remodeling of other facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.	4-1-65	10-1-04	8,000	7,100	(130)	6,970	4,277,526

Series 1967	4-1-67	4-1-07	15,200	13,995	(205)	13,790	12,740.719
Construction of twin-tower residence halls and remodeling of other facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4¼% to 5% and are payable semi-annually.							
Series 1970	8-1-70	8-1-05	11,800	11,535	(100)	11,435	16,883.570
Construction of University Union Auditorium Building. Bonds issued in denominations of \$5,000, maturing annually from August 1, 1972 thru August 1, 2005; coupons bear interest rates from 6½% to 8% and are payable semi-annually.							
Series 1970-A	11-1-70	8-1-03	1,600	1,450	(50)	1,400	1,193.131
Construction of married student apartments. Bonds issued in denominations of \$5,000, maturing annually in amounts of \$50,000 from August 1, 1972 thru August 1, 2003; coupons bear interest rates from 4% to 8% and are payable semi-annually.							
			<u>\$ 56,765</u>	<u>\$ 49,968</u>	<u>\$ (903)</u>	<u>\$ 49,065</u>	<u>\$ 43,316.398</u>

BOARD OF REGENTS

NORTHERN ILLINOIS UNIVERSITY

Series 1956	4-1-56	4-1-93	\$ 400	\$ 264	\$ (11)	\$ 253	\$ 91.443
Construction of physical education field house. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1959 thru April 1, 1993; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

FUTURE
INTEREST
PAYMENTS

OUTSTANDING
JUNE 30, 1976

PRINCIPAL
ISSUED OR
(REDEEMED)

AMOUNT OF
ORIGINAL ISSUE

DATE
MATURITY

ISSUED

BOND ISSUE

BOARD OF REGENTS

NORTHERN ILLINOIS UNIVERSITY (con't)

Series 1957
Construction of two residence halls
and central store buildings. Bonds
issued in denominations of \$1,000,
maturing annually in varying
amounts from October 1, 1960
thru October 1, 1997; coupons
bear interest rates from 2-7/8% to
5% and are payable semi-annually.

Series 1959
Construction of married student
apartments. Bonds issued in de-
nominations of \$1,000, maturing
annually in varying amounts from
April 1, 1961 thru April 1, 1994;
coupons bear interest rates from
4 1/4% to 5% and are payable semi-
annually.

Series 1960
Construction of a residence hall
complex and university center.
Bonds issued in denominations of
\$1,000, maturing annually in
varying amounts from October 1,
1963 thru October 1, 2000;
coupons bear interest rates from
3-1/8% to 5% and are payable
semi-annually.

Series 1961
Construction of a residence hall and
remodeling of an existing residence
hall. Bonds issued in denominations
of \$1,000, maturing annually in vary-
ing amounts from October 1, 1964
thru October 1, 2001; coupons bear
interest rates from 4% to 5% and
are payable semi-annually.

1,091.763

2,852

(90)

2,942

4,000

10-1-97

10-1-57

200.499

435

(15)

450

625

4-1-94

4-1-59

3,192.954

5,990

(140)

6,130

7,500

10-1-00

10-1-60

2,419.233

3,915

(80)

3,995

4,700

10-1-01

10-1-61

Series 1964	2-1-64	10-1-03	8,500	7,405	(145)	7,260	4,505.813
Construction of a residence hall and stadium, and remodeling of existing residence hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1964-A	10-1-64	10-1-04	5,250	4,660	(85)	4,575	2,796.804
Construction of a residence hall complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1966	10-1-64	10-1-05	12,800	11,680	(190)	11,490	8,615.766
Construction of a residence hall complex and enlargement of university center. Bonds issued in denominations of \$5,000, maturing annually in varying amount from October 1, 1968 thru October 1, 2005; coupons bear interest rates of 4% to 5% and are payable semi-annually.							
Series 1967	4-1-67	4-1-07	6,600	6,075	(90)	5,985	5,261.409
Construction of residence halls and remodeling of existing facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.							
			<u>\$ 50,375</u>	<u>\$ 43,601</u>	<u>\$ (846)</u>	<u>\$ 42,755</u>	<u>\$ 28,175.684</u>
			<u>\$ 107,140</u>	<u>\$ 93,569</u>	<u>\$ (1,749)</u>	<u>\$ 91,820</u>	<u>\$ 71,492.082</u>

TOTAL BOARD OF REGENTS

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>SOUTHERN ILLINOIS UNIVERSITY</u>							
Series 1958-A Construction of Southern Hills Apartments and Group Housing. Bonds issued for \$3,000,000, maturing annually in varying a- mounts from October 1, 1961 thru October 1, 1998; coupons bear an interest rate of 2-7/8% and are payable semi-annually.	10-1-58	10-1-98	\$ 3,000	\$ 2,245	\$ (65)	\$ 2,180	\$ 797,238
Series 1960-A Construction of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 2000; coupons bear interest rates from 3% to 5% and are payable semi- annually.	2-1-60	2-1-00	3,900	3,150	(80)	3,070	1,667,714
Series 1960-B Construction of residence halls. Bonds issued for \$4,200,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 1999; and bears an interest rate of 3-1/8%, which is payable semi-annually.	2-1-60	2-1-99	4,200	2,929	(90)	2,839	1,091,641
Series 1960-C Construction of residence halls. Bonds are issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1962 thru February 1, 1996; coup- ons bear an interest rate of 2 3/4% and are payable semi-annually.	2-1-60	2-1-96	3,091	2,161	(80)	2,081	595,223

Series 1963-A	9-1-63	4-1-03	6,000	5,160	(105)	5,055	3,060.083
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003; Coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1963-B	9-1-63	4-1-03	5,250	4,510	(100)	4,410	2,524.070
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003; coupons bear interest rates from 3¼% to 5% and are payable semi-annually.							
Series 1964-A	4-1-64	4-1-94	3,250	2,560	(90)	2,470	993.931
Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994; coupons bear interest rates from 3-3/5% to 5% and are payable semi-annually.							
Series 1964-B	4-1-64	4-1-94	2,250	1,770	(60)	1,710	629.300
Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994; coupons bear interest rates from 3¼% to 4¼% and are payable semi-annually.							
Series 1966-A	4-1-66	4-1-05	6,900	6,260	(105)	6,155	4,569.687
Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005; coupons bear interest rates from 4¼% to 5% and are payable semi-annually.							
Series 1966-B	4-1-66	4-1-05	5,100	4,460	(85)	4,375	2,719.837
Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005; coupons bear an interest rate of 3-5/8% and are payable semi-annually.							

EXHIBIT VI

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
<u>SOUTHERN ILLINOIS UNIVERSITY (con't)</u>							
Series 1968-C Construction of Student Center Ad- dition and family housing units. Bonds issued for \$1,825,000, matur- ing annually in varying amounts from April 1, 1968 thru April 1, 1988; and bears an interest rate of 3% which is payable semi-annually.	11-1-68	4-1-88	1,825	1,305	(85)	1,220	271.575
Series 1968-D Construction of Student Center Ad- dition and family housing units. Bonds issued for \$1,825,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 1988; and bears an interest rate of 3% which is payable semi-annually.	11-1-68	4-1-88	1,825	1,305	(85)	1,220	271.575
Series 1968-E Construction of Student Center Ad- dition and family housing units. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from April 1, 1971 thru April 1, 2008; coupons bear interest rates from 5½% to 6% and are payable semi-annually.	11-1-68	4-1-08	14,300	13,640	(155)	13,485	15,616.440
Series 1973-F Construction of student housing complex. Bonds issued in denom- inations of \$5,000, maturing an- nually in varying amounts from April 1, 1975 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi- annually.	10-1-73	4-1-03	5,900	5,860	(40)	5,820	6,189.776
			<u>\$ 66,791</u>	<u>\$ 57,315</u>	<u>\$ (1,225)</u>	<u>\$ 56,090</u>	<u>\$ 40,998.090</u>

UNIVERSITY OF ILLINOIS

Series 1951	4-1-51	4-1-81	\$	4,600	\$	1,275	\$	(200)	\$	1,075	\$	91,025
Construction of residence hall and staff apartments and to remodel medical buildings. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1954 thru April 1, 1981; coupons bear interest rates from 2½% to 3¼% and are payable semi-annually.												
Series 1952	3-1-52	3-1-81		1,750		195		(35)		160		14,655
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from March 1, 1954 thru March 1, 1981; coupons bear interest rates from 3% to 3¼% and are payable semi-annually.												
Series 1956-B	4-1-56	10-1-89		1,300		657		(40)		617		118,098
Construction of Taft and Van Doren residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1958 thru October 1, 1989; coupons bear interest rates from 1% to 2¾% and are payable semi-annually.												
Series 1956-B	10-1-56	10-1-91		2,890		1,508		(75)		1,433		328,666
Construction of Allen residence hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1959 thru October 1, 1991; coupons bear interest rate of 2¾% and are payable semi-annually.												
Series 1957-A and B	4-1-57	4-1-97		6,750		4,917		(150)		4,767		2,162,060
Construction of Gregory Drive Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1960 thru April 1, 1997; coupons bear interest rates from 2-7/8% to 5% and are payable semi-annually.												

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

UNIVERSITY OF ILLINOIS (con't)	BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1976	FUTURE INTEREST PAYMENTS
Series 1958--A and B	Construction of Central Food Stores, Snack Bar and Orchard Place Apart- ments. Bonds issued in denomina- tions of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1960 thru October 1, 1993; coupons bear interest rates from 1% to 10% and are payable semi- annually.	10-1-58	10-1-93	3,150	2,302	(85)	2,217	739,544
Series 1959-B	Construction of Daniels Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1961 thru October 1, 1998; coup- ons bear interest rates from 2% to 5% and are payable semi-annually.	4-1-59	10-1-98	1,640	1,224	(35)	1,189	434,922
Series 1959--C and D	Construction of Peabody Drive Resi- dence. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1962 thru October 1, 1999; coupons bear interest rates from 3-1/8% to 4 1/2% and are payable semi-annually.	10-1-59	10-1-99	6,900	5,537	(120)	5,417	2,838,152
Series 1959 and 1962.	Construction of assembly hall. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1961 thru October 1, 1985; coupons bear interest rates from 2 1/2% to 4 3/4% and are payable semi-annually.	10-1-59 and 10-1-62	10-1-85	8,350	4,854	(513)	4,341	769,416

Series 1960-A	10-1-60	10-1-98	5,000	4,260	(100)	4,160	2,563,770
Construction of Daniels Hall and Orchard Downs Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1998; coupons bear interest rates from 3½% to 4-1/5% and are payable semi-annually.							
Series 1960--B and C	10-1-60	10-1-00	5,750	4,594	(120)	4,474	2,202,255
Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000; coupons bear interest rates from 3¼% to 4% and are payable semi-annually.							
Series 1960--A and B	10-1-60	10-1-90	7,950	5,604	(260)	5,344	1,579,987
Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1990; coupons bear interest rates from 3-1/8% to 5% and are payable semi-annually.							
Series 1961	4-1-61	10-1-90	1,350	1,060	(45)	1,015	352,100
Construction of Student Services Building. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 1990; coupons bear interest rates from 3¾% to 4½% and are payable semi-annually.							
Series 1962-A	10-1-62	10-1-99	2,100	1,780	(50)	1,730	921,450
Construction of Orchard Downs Addition Apartments. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1999; coupons bear interest rates from 3¼% to 3-4/5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1976
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1976</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>UNIVERSITY OF ILLINOIS (con't)</u>							
Series 1962-B and C Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000 or mul- tiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coup- ons bear interest rates from 2¼% to 3-3/5% and are payable semi-annually.	10-1-62	10-1-02	6,700	5,831	(110)	5,721	3,142.465
Series 1963-A and B Construction of Union Building and Parking Lot. Bonds issued in de- nominations of \$5,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1969 thru October 1, 1993; coupons bear interest rates from 1-1/5% to 5% and are payable semi-annually.	10-1-63	10-1-93	10,800	9,650	(350)	9,300	3,075.767
Series 1964-A and B Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coup- ons bear interest rates from 3½% to 3¾% and are payable semi-annually.	10-1-64	10-1-03	4,100	3,490	(70)	3,420	2,053.204
Series 1964 Construction of Medical Center Union and Women's Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing an- nually in varying amounts from December 1, 1967 thru December 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.	12-1-64	12-1-04	3,600	3,200	(60)	3,140	1,889.493

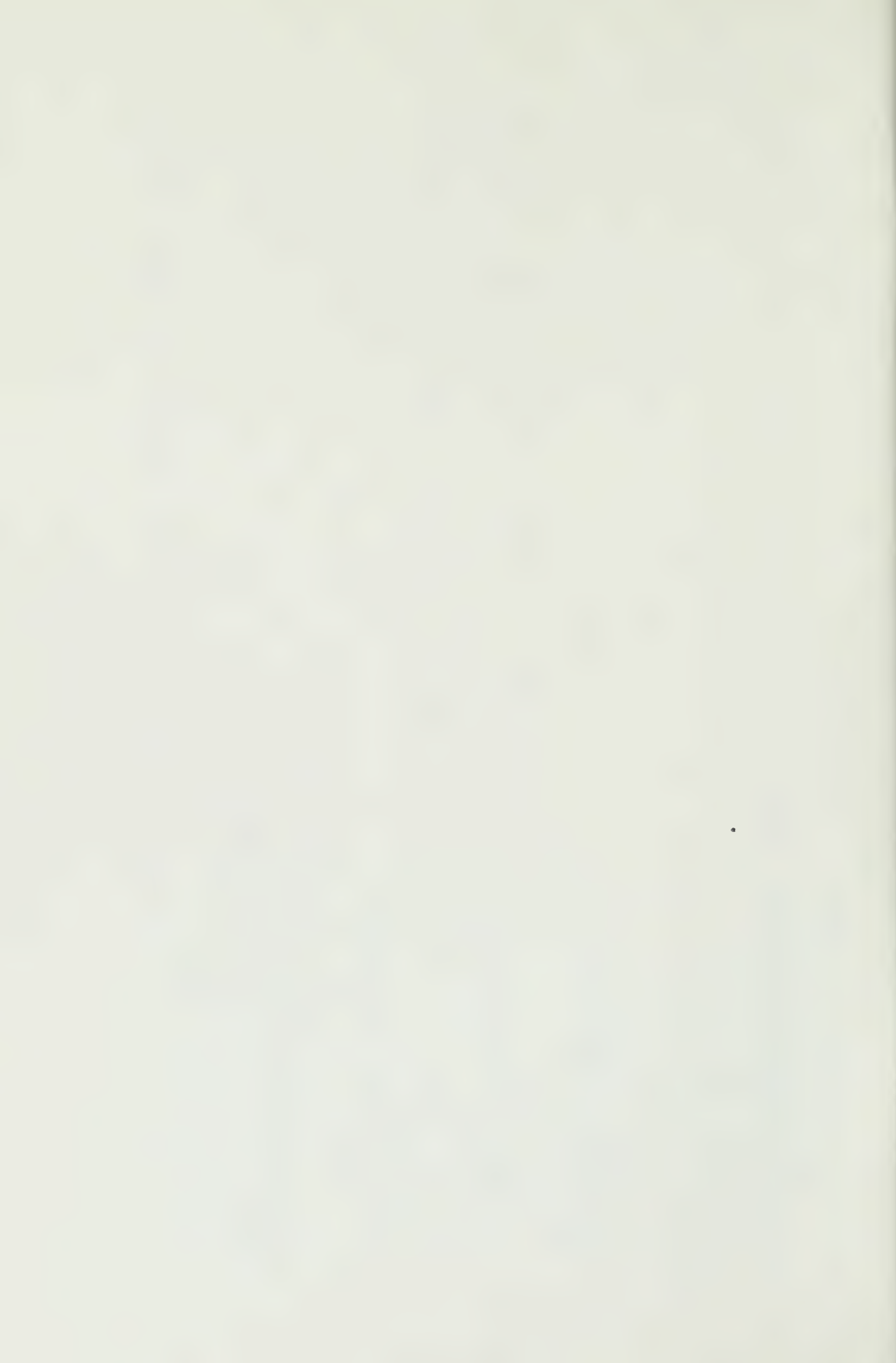
Series 1965-A	10-1-65	10-1-01	9,500	8,460	(160)	8,300	4,647.215
Construction of Florida Avenue Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1967 thru October 1, 2001; coupons bear interest rates from 1/20% to 5% and are payable semi-annually.							
Series 1966--A and B	10-1-66	10-1-06	2,620	2,355	(55)	2,300	1,164.975
Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 2006; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1970	10-1-70	10-1-95	2,800	2,740	(20)	2,720	2,817.375
Construction of parking facilities. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1972 thru October 1, 1995; coupons bear interest rates from 5% to 7½% and are payable semi-annually.							
			<u>\$ 99,600</u>	<u>\$ 75,493</u>	<u>\$ (2,653)</u>	<u>\$ 72,840</u>	<u>\$ 33,906,594</u>

SPRINGFIELD METROPOLITAN EXPOSITION
AND AUDITORIUM AUTHORITY

Series 1974-A	3-21-75	12-1-93	\$	5,250	\$	5,096	\$	(158)	\$	4,938	\$	3,141.894
Purchased and maintain convention or exhibition centers and civic auditoriums in the townships of Springfield, Capital and Woodliffe, Illinois. Bonds totaling \$10,000,000, were issued by the Auth- ority in denominations of \$5,000, maturing annually in varying amounts from January 1, 1975 thru January 1, 1999; coupons bear an interest rate of 3% and are payable semi-annually. The State has agreed to pay 50% of the total project cost of \$10,500,000, payable annually from December 1, 1974 thru December 1, 1993.												
				<u>\$ 5,250</u>		<u>\$ 5,096</u>		<u>\$ (158)</u>		<u>\$ 4,938</u>		<u>\$ 3,141.894</u>
GRAND TOTAL				<u>\$2,345,229</u>		<u>\$1,534,824</u>		<u>\$ 312,196</u>		<u>\$ 1,847,020</u>		<u>\$1,499,031.484 (1)</u>

(1) The outstanding bonds of the Illinois State Toll Highway Authority are being redeemed on an irregular schedule, based on monies available. Therefore, the total future interest payments for the Illinois State Toll Highway Authority are indeterminable and not included in the grand total future interest payment amount.

The registered note of the Illinois Health Facilities Authority will be redeemed on an irregular basis. Therefore, the per year amount of \$136,000 is not included in the total future interest payment amount of the Illinois Health Facilities Authority or in the grand total future interest payment amount.



UNIVERSITY OF ILLINOIS-URBANA



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